

## Georgia Association of Public Pension Trustees - Sixth Annual Trustee School

**Monday, March 18, 2019**

Session Time	Basic	Advanced	Continuing Education
8:30 am - 9:30 am*	Basic and Advanced Course Registration and Breakfast		
9:30 am - 10:20 am*	<p style="text-align: center;"><b>Welcome to the GAPPT (1B)</b></p> <p style="text-align: center;">Tim Milligan, Georgia Firefighters' Pension Fund</p>	<p style="text-align: center;"><b>Ethics and Fiduciary Responsibility (1A)</b></p> <p style="text-align: center;">Ed Emerson, Morris Manning &amp; Martin</p>	
10:25 am - 11:15 am*	<p style="text-align: center;"><b>Day in the Life of a Trustee (2B)</b></p> <p style="text-align: center;">Davy Godfrey, City of Marietta; Ersula May, Fulton County Schools; Andrew Stephens, Fulton County Employees Retirement System</p>	<p style="text-align: center;"><b>Creating an Effective Investment Policy Statement (2A)</b></p> <p style="text-align: center;">Viraj Patel, Fiduciary Trust</p>	
11:15 am - 11:30 am*	Morning Refreshment Break		
11:30 am - 12:20 pm*	<p style="text-align: center;"><b>Trustee Responsibility (3B)</b></p> <p style="text-align: center;">Cheryl Shaw, Nelson Mullins Riley &amp; Scarborough</p>	<p style="text-align: center;"><b>Actuarial Assumptions and Their Impacts (3A)</b></p> <p style="text-align: center;">Lawrence Watts, Nyhart</p>	Continuing Education Course Registration
12:20 pm - 1:45 pm*	Cyber Security: Protecting the Front Lines (Lunch and Learn Session)- Tony Buenger, Augusta University		
1:45 pm - 2:35 pm	<p style="text-align: center;"><b>Georgia State Law and Public Pensions (4B)</b></p> <p style="text-align: center;">David Will, Georgia Firefighters' Pension Fund/ Royal Will Law Firms</p>	<p style="text-align: center;"><b>Building an Equity Portfolio (4A)</b></p> <p style="text-align: center;">Grant Duncan, Brandes Investment Partners</p>	<p style="text-align: center;"><b>The Current State of the Capital Markets, the Fed Reserve, and the Impact of Interest Rate Changes (1CE)</b></p> <p style="text-align: center;">Adrian Cronje, Balentine</p>
2:40 pm - 3:30 pm	<p style="text-align: center;"><b>Plan Administration (5B)</b></p> <p style="text-align: center;">J. Scott Baur, Resource Centers</p>	<p style="text-align: center;"><b>Building a Bond Portfolio (5A)</b></p> <p style="text-align: center;">Ryan O'Malley, Sage Advisory</p>	<p style="text-align: center;"><b>A Conversation with Your Colleagues (2CE)</b></p> <p style="text-align: center;">David Harris, Gwinnett County Schools; Rick Light, City of Atlanta Pension Investment Board; Morgan Wurst, Georgia Firefighters'</p>
3:30 pm - 3:45 pm	Afternoon Refreshment Break		
3:45 pm - 4:35 pm	<p style="text-align: center;"><b>Pension Fundamentals (6B)</b></p> <p style="text-align: center;">Jeff Boucek and Leon "Rocky" Joyner, Segal Marco Advisors</p>	<p style="text-align: center;"><b>International Investment Options (6A)</b></p> <p style="text-align: center;">Padraig Sheehy, KBI Global Investors</p>	<p style="text-align: center;"><b>Demographic Based Investing (3CE)</b></p> <p style="text-align: center;">Dave Wilson, Nuveen</p>
4:40 pm - 5:30 pm	<p style="text-align: center;"><b>Basics on Developing an Investment Policy Statement (7B)</b></p> <p style="text-align: center;">Thomas Nolte, BMO Global Asset Management</p>	<p style="text-align: center;"><b>Challenges and Opportunities in Alternative Investments (7A)</b></p> <p style="text-align: center;">Ian Janacek, GAVION; Jim Meynard, WP Global Advisors</p>	<p style="text-align: center;"><b>Actuarial Assumptions - Interactive Discussion of Key Issues (4CE)</b></p> <p style="text-align: center;">Tim Bowen and Joe Griffin, Foster &amp; Foster</p>
5:30 pm - 6:30 pm	Cocktail Reception		
6:30 pm - 8:00 pm	Hospitality Room and Study Hall		

Tuesday, March 19, 2019			
Session Time	Basic	Advanced	Continuing Education
8:00 am - 9:00 am	Breakfast		
9:00 am - 9:50 am	<b>Your Actuary (8B)</b> Ed Koebel, Cavanaugh MacDonald Consulting	<b>A Survey of Capital Market Indexes, Their Construction and Maintenance (8A)</b> Ross Hogan, Dimensional Fund Advisors	<b>Current Legal Climate and Legislative Environment (5CE)</b> Ed Emerson, Morris Manning & Martin
9:55 am - 10:45 am	<b>Your Consultant (9B)</b> Scott Owens, Graystone Consulting	<b>Manager Selection (9A)</b> John Krimmel, NEPC	<b>The Role of Your Consultant - From a Manager's Perspective (6CE)</b> Brian Monroe, Sawgrass
10:45 am - 11:00 am	Morning Refreshment Break		
11:00 am - 11:50 am	<b>The Markets, The Exchanges, The Fed (10B)</b> David Griffin, Atlanta Retirement Partners	<b>Evaluating Manager Performance (10A)</b> Allison Corbally, PFM Asset Management	<b>Exploring Responsible Investing (7CE)</b> Lance Garrison and Peggy Taylor, Atlanta Capital Management
11:55 am - 12:45 pm	<b>Introduction to Stocks (11B)</b> Brian Casey, Cohen & Steers	<b>Attributes of Rebalancing (11A)</b> William Emmett, Callan	<b>Real Estate Investment: An Interactive Review (8CE)</b> Jacyn Weinman, J.P Morgan
12:45 pm - 1:45 pm	Lunch		
1:45 pm - 2:35 pm	<b>Introduction to Bonds (12B)</b> Beth Baron, Richmond Capital Management	<b>Managing Risk (12A)</b> Ali Kazemi, Wilshire Associates	<b>Growing Trends in Private Equity - The Secondary Market (9CE)</b> Rajesh Senapati, HarbourVest Partners
2:40 pm - 3:30 pm	<b>Asset Allocation, Diversification, and Rebalancing (13B)</b> Peggy Taylor, Atlanta Capital Management	<b>Finding Alpha (13A)</b> Mike Dirstine, Amundi Pioneer Asset Management	<b>Securities Litigation Update (10CE)</b> Danielle Myers, Robbins Geller Rudman & Dowd; Adam Warden, Saxena White
3:30 pm - 3:45 pm	Afternoon Refreshment Break		
3:45 pm - 4:35 pm	<b>Introduction to Alternatives (14B)</b> Kevin Campbell, Taurus Private Markets	<b>Participant Directed Plans: A Journey to the Past, Present, and Future (14A)</b> Paul Murray, AndCo Consulting	<b>Not All Is As It Seems in Small Cap (11CE)</b> Troy Renaud, Polen Capital Management
4:40 pm - 5:30 pm	<b>Basic Course Review Session</b>	<b>Advanced Course Review Session</b>	<b>Stress Testing (12CE)</b> Alisa Bennett, Cavanaugh Macdonald Consulting
5:30 pm - 6:30 pm	Cocktail Reception		
6:30 pm - 8:00 pm	Hospitality Room and Study Hall		

Wednesday, March 20, 2019			
Session Time	Basic	Advanced	Continuing Education
7:30 am - 9:30 am	Continental Breakfast		
8:00 am - 10:00 am	Basic Course Test	Advanced Course Test	
10:00 am - 11:00 am	Program Committee Trustee School Recap Meeting		