

2023 GAPPT ANNUAL REPORT



Georgia Association of Public Pension Trustees
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MAKING A DIFFERENCE



OUR MISSION

In 2009, the GAPPT was established as a nonprofit organization solely dedicated to promote education for Georgia's public retirement system fiduciaries, and we strongly believe "an educated fiduciary is an effective fiduciary™". In addition to our Certified Retirement Plan Fiduciary™ curriculum, the GAPPT offers educational programming with topics pertinent to Georgia's public retirement plan trustees and staff members.



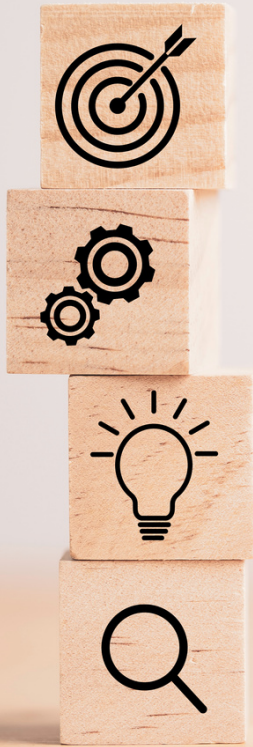
IN APPRECIATION

This year would not have been possible with our dedicated Board of Directors, valued committee members, supportive sponsors and knowledgeable presenters. Thank you also to all our members who participated in our educational sessions... The commitment you make on behalf of your plan and beneficiaries is inspiring.

STRATEGY

In 2023, the GAPPT Board of Directors and Committee Chairs established goals to address Board and staff support, leadership succession and retention, increasing the Association's visibility, and membership growth.

In August, the Board addressed the need for additional staff support by hiring a second full-time employee. The Board Development Committee worked to develop an onboarding and orientation plan for GAPPT leadership. In addition, a Marketing Committee was established and its committee chair was identified. The Marketing Committee was tasked with developing the Association's marketing strategies to aid in increasing visibility. To help with membership growth, a plan for Defined Contribution prospect outreach as well as outreach to prospects in certain surrounding states was established.



Looking Back at 2023...

MEMBERSHIP



57

Plans



125

New Plan Sponsor
& Affiliate
members



9%

increase in
Plan Sponsor
renewals

EVENTS



82

Presenters



65

Sessions



587

Registrants



2

Educational
Events

EDUCATION



3,703

GAPPT CECs Earned



272.7

IACET CEUs Earned
(2,727 Hours)

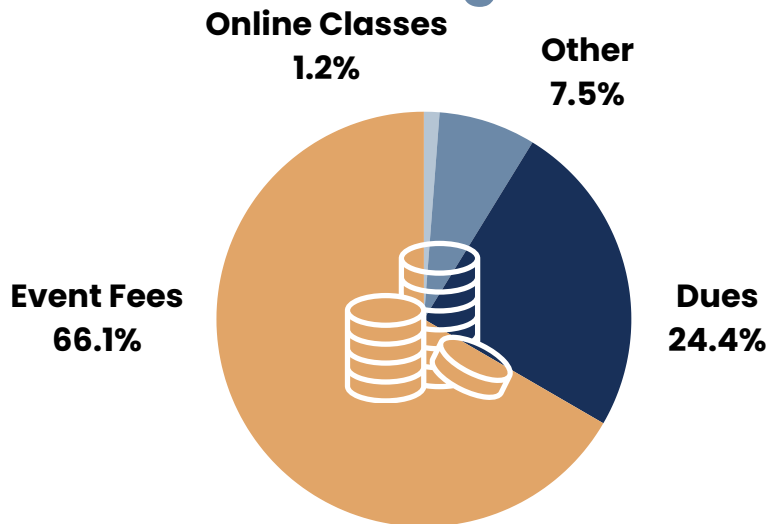


17

New CRPF™
Designees

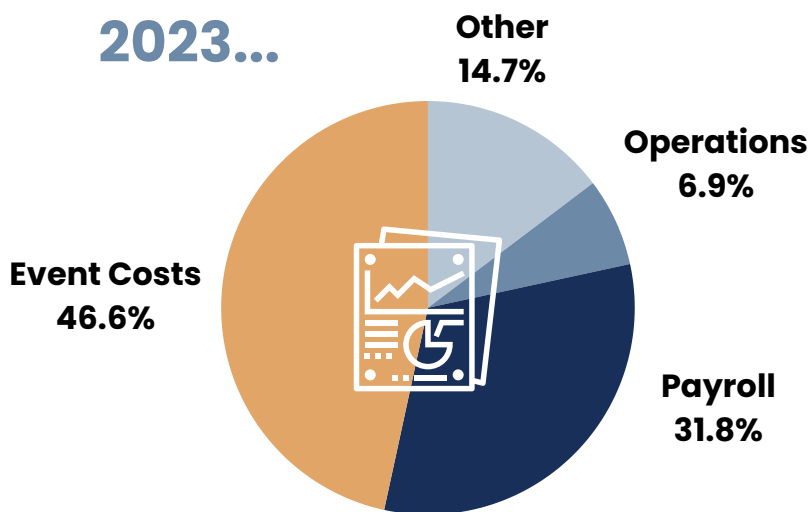
FINANCIALS

Sources of Funding...



Annual Expenses

2023...



Additional Remarks

MEMBER DUES

395 Plan Sponsor Members

197 Affiliate Members

2 Emeritus Members

EVENT FEES

2023 events included the Fourteenth Annual Conference, GAPPT Night with the Atlanta Braves, and the Ninth Annual Trustee School.

SPONSORSHIPS

30 Affiliate firms generously supported the Association and its members through event sponsorships.



EDUCATION

Noteworthy in 2023

GAPPT CECs and IACET CEUs

In 2023, the number of GAPPT continuing education credits earned increased by 84% from 2022. The number of IACET continuing education units increased by 67% in 2022.

Defined Contribution Mini-Track

A Defined Contribution mini-track at the Trustee School was created in 2023 to better meet the needs and interests of our membership.

GAPPT Online Education

Interest in online sessions continued to meet the demand of our members in 2023. Overall, 156 CECs were earned through the GAPPT|CLASSROOM.

Leading Education Through Accreditation™

Since its establishment in 2009, the GAPPT has promoted high-quality, comprehensive, and unbiased education for public retirement system trustees and plan staff members. It is because of this core belief that the GAPPT decided to seek the International Accreditors for Continuing Education and Training (IACET) prestigious Accredited Provider accreditation. Internationally recognized as offering the highest quality continuing education and training programs, IACET Accredited Providers are the only organizations approved to offer IACET Continuing Education Units (CEUs).

After a rigorous review process, the Association was awarded Accredited Provider status on February 1, 2022. The GAPPT has always had the utmost confidence in its educational programming. It is proud to be the **first trustee education organization to be third-party accredited** and is "Leading Education through Accreditation™".



The Georgia Association of Public Pension Trustees is accredited by the International Accreditors for Continuing Education and Training (IACET) and offers IACET CEUs for its learning events that comply with the ANSI/IACET Continuing Education and Training Standard. IACET is recognized internationally as a standard development organization and accrediting body that promotes quality of continuing education and training.



MEMBERS

The GAPPT would not be possible without the time and talent of our member volunteers.

GAPPT Board of Directors

PRESIDENT

Tim Milligan, CRPF™

VICE PRESIDENT

Ramona Bivins, CRPF™

SECRETARY

Frederick Bailey, CRPF™

TREASURER

David Harris, CRPF™

DIRECTOR AT LARGE - Position 1

Matt Hamby, CRPF™

DIRECTOR AT LARGE - Position 2

David Ward, CRPF™

DIRECTOR AT LARGE - Position 3

Keisha Register, CRPF™

AFFILIATE CHAIR

Grant Duncan

And a special thank you to those who volunteered to serve one or more of the following GAPPT committees:

Affiliate Committee

Audit Committee

Board Development Committee

Communications Committee

CRPF™ Leadership Team

Finance Committee

Government Affairs Committee

Marketing Committee

Membership Committee

Program Committee

Rules Committee