

2022

ANNUAL REPORT



Georgia Association of Public Pension Trustees
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MAKING A DIFFERENCE



OUR MISSION

In 2009, the GAPPT was established as a nonprofit organization solely dedicated to promote education for Georgia's public retirement system fiduciaries, and we strongly believe "an educated fiduciary is an effective fiduciary™". In addition to our Certified Retirement Plan Fiduciary™ curriculum, the GAPPT offers educational programming with topics pertinent to Georgia's public retirement plan trustees and staff members.



IN APPRECIATION

This year would not have been possible with our dedicated Board of Directors, valued committee members, supportive sponsors and knowledgeable presenters. Thank you also to all our members who participated in our educational sessions... The commitment you make on behalf of your plan and beneficiaries is inspiring.

STRATEGY

In 2022, the GAPPT focused on returning to its full slate of annual educational programs after the pandemic hiatus. Member engagement was also a priority, and the member-only networking event, GAPPT Night with the Atlanta Braves, was added to the annual schedule.

25.4% Increase in Annual Conference Registration

(2022 conference registration compared to 2021.)

Looking Back at 2022...

MEMBERSHIP



51
Plans



9.7%
Year Over Year
Growth



8
Years of 5+%
Growth

EVENTS



85
Presenters



63
Sessions



562
Registrants



2
Educational
Events

EDUCATION



3,098
GAPPT CECs Earned



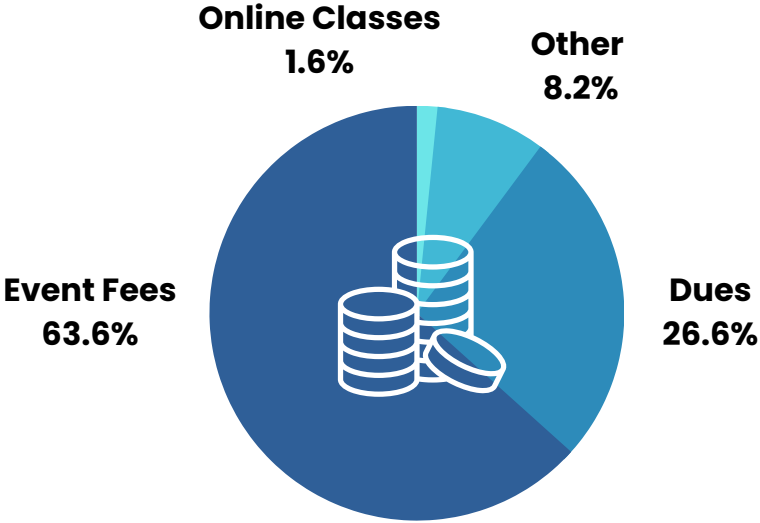
182
IACET CEUs Earned
(1,820 Hours)



24
New CRPF™
Designees

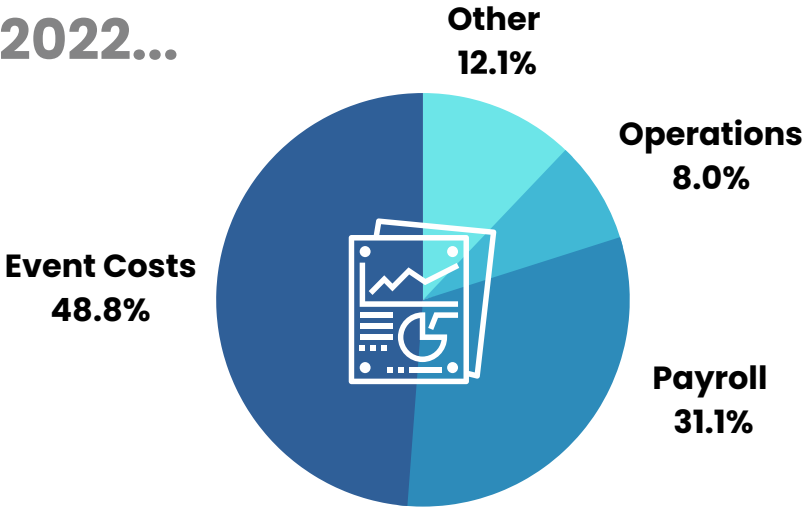
FINANCIALS

Sources of Funding...



Annual Expenses

2022...



Additional Remarks

MEMBER DUES

385 Plan Sponsor Members
205 Affiliate Members
2 Emeritus Members

EVENT FEES

2022 events included the Thirteenth Annual Conference, GAPPT Night with the Atlanta Braves, and the Ninth Annual Trustee School.

SPONSORSHIPS

35 Affiliate firms generously supported the Association and its members through event sponsorships.



EDUCATION

Noteworthy in 2022

Certified Retirement Plan Fiduciary™ Designation

When the state of Georgia passed legislation requiring education for public retirement system trustees in 2019, the GAPPT redesigned its certification program to specifically address the six education areas mentioned in the Georgia Code. In 2022, the CRPF™ Leadership Team continued to update the curriculum to ensure members receive quality and comprehensive education.

GAPPT Online Education

Even with the return to in-person events, member interest in GAPPT online education remained high. To meet demand in 2022, the Association offered 35 sessions on its online platform, GAPPT|CLASSROOM.

Leading Education Through Accreditation™

Since its establishment in 2009, the GAPPT has promoted high-quality, comprehensive, and unbiased education for public retirement system trustees and plan staff members. It is because of this core belief that the GAPPT decided to seek the International Accreditors for Continuing Education and Training (IACET) prestigious Accredited Provider accreditation. Internationally recognized as offering the highest quality continuing education and training programs, IACET Accredited Providers are the only organizations approved to offer IACET Continuing Education Units (CEUs).

After a rigorous review process, the Association was awarded Accredited Provider status on February 1, 2022. The GAPPT has always had the utmost confidence in its educational programming. It is proud to be the **first trustee education organization to be third-party accredited** and is “Leading Education through Accreditation™”.



The Georgia Association of Public Pension Trustees is accredited by the International Accreditors for Continuing Education and Training (IACET) and offers IACET CEUs for its learning events that comply with the ANSI/IACET Continuing Education and Training Standard. IACET is recognized internationally as a standard development organization and accrediting body that promotes quality of continuing education and training.



MEMBERS

The GAPPT would not be possible without the time and talent of our member volunteers.

GAPPT Board of Directors

PRESIDENT

Tim Milligan, CRPF™

VICE PRESIDENT

Ramona Bivins, CRPF™

SECRETARY

Frederick Bailey, CRPF™

TREASURER

David Harris, CRPF™

DIRECTOR AT LARGE - Position 1

Matt Hamby, CRPF™

DIRECTOR AT LARGE - Position 2

David Ward, CRPF™

DIRECTOR AT LARGE - Position 3

Keisha Register, CRPF™

AFFILIATE CHAIR

Grant Duncan

And a special thank you to those who volunteered to serve one or more of the following GAPPT committees:

Affiliate Committee

Audit Committee

Board Development Committee

Communications Committee

CRPF™ Leadership Team

Finance Committee

Government Affairs Committee

Marketing Subcommittee

Membership Committee

Program Committee

Rules Committee