Georgia Association of Public Pension Trustees

Fourteenth Annual Conference

March 20-23, 2023 | Legacy Lodge | Buford, Georgia

EVENT OVERVIEW

Register by February 27th for Early-Bird Registration Rates.

An educated fiduciary is an effective fiduciary.™

In 2009, the GAPPT was established as a nonprofit organization dedicated to promoting education for Georgia's public retirement system fiduciaries. The Fourteenth Annual Conference will offer various continuing education sessions in the areas of applicable laws, roles and responsibilities, ethics, plan governance, actuarial principles, and investments.

Who Attends

Conference attendees include public retirement system trustees and staff members, as well as professional service providers of Georgia's public retirement plans.

Why Attend

In addition to its engaging educational sessions, the conference will offer numerous networking opportunities to meet other retirement professionals and share insights and information.

Conference Features

The conference has two and a half days of educational programming, including several general sessions and two tracks of continuing education sessions.

Breakfast and lunch are provided to conference attendees. in addition to the ever-popular annual "Association Dinner and Casino Night" held on Wednesday, the GAPPT hosts a networking cocktail reception each evening,

An exhibit area is provided for conference sponsors.

Take Advantage of Early-Bird Registration Before February 27!

Plan Sponsor Members $299.00
Affiliate Members $1,000.00
Guests $169.00

Please visit www.gappt.org for information about non-member rates and guest qualifications.
After February 27th, rates will be $329.00 for Plan Sponsor members and $1,200.00 for Affiliate members.

The Georgia Association of Public Pension Trustees is accredited by the International Accreditors for Continuing Education and Training (IACET) and offers IACET CEUs for its learning events that comply with the ANSI/IACET Continuing Education and Training Standard. IACET is recognized internationally as a standard development organization and accrediting body that promotes quality of continuing education and training.

ANTICIPATED AGENDA

Monday, March 20, 2023

11:00am - 2:00pm: **Early Registration**
1:00pm: **Plan Sponsor and Affiliate Golf Outing**
1:30pm: **Vineyard Wine Tasting Event**
6:00pm - 7:30pm: **Welcome Reception**
7:30pm: **Dinner and Evening on Your Own**

Tuesday, March 21, 2023

7:00am - 5:00pm: **Registration and Exhibits**
7:30am - 8:30am: **Breakfast**
8:30am - 9:30am: **General Session**
9:30am - 10:00am: **Morning Break**
10:00am - 10:50am: **Breakout Sessions** (Tracks A and B)
11:00am - 11:50am: **Breakout Sessions** (Tracks A and B)
11:30am - 1:10pm: **Networking Lunch**
1:10pm - 2:00pm: **Breakout Sessions** (Tracks A and B)
2:00pm - 2:30pm: **Afternoon Break**
2:30pm - 3:20pm: **Breakout Sessions** (Tracks A and B)
3:30pm - 4:20pm: **Breakout Sessions** (Tracks A and B)
5:30pm - 6:30pm: **Cocktail Reception**
6:30pm: **Dinner and Evening on Your Own**

Wednesday, March 22, 2023

7:00am - 5:00pm: **Registration and Exhibits**
7:30am - 8:30am: **Breakfast**
8:30am - 9:30am: **General Session**
9:30am - 10:00am: **Morning Break**
10:00am - 10:50am: **Breakout Sessions** (Tracks A and B)
11:00am - 11:50am: **Breakout Sessions** (Tracks A and B)
11:30am - 1:10pm: **Annual Business Meeting Lunch**
1:10pm - 2:00pm: **Breakout Sessions** (Tracks A and B)
2:00pm - 2:30pm: **Afternoon Break**
2:30pm - 3:20pm: **Breakout Sessions** (Tracks A and B)
3:30pm - 4:20pm: **Breakout Sessions** (Tracks A and B)
6:00pm - 7:00pm: **Cocktail Reception**
7:00pm - 8:00pm: **Association Dinner**
8:00pm - 10:30pm: **Casino Night**

Thursday, March 23, 2023

9:00am - 11:00am: **Registration and Exhibits**
9:00am: **General Session Breakfast Begins**
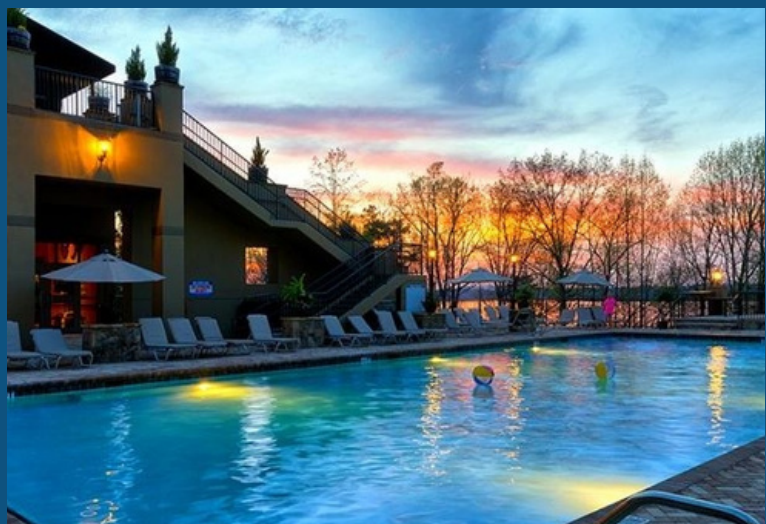9:30am - 10:30am: **General Session**

Lanier Islands Legacy Lodge

Less than an hour north of Atlanta on the shores of Lake Lanier, the Legacy Lodge is a destination unlike any other resort in Georgia. From the moment you cross the iconic bridge, Lanier Islands' 1,200 acres of breathtaking natural beauty beckons for your indulgence.

The group rate is $189.00 plus tax per night and is available until February 24, 2023 or when the block sells out.

A link to the group rate will be available on the conference registration confirmation email. Room rates and availability are not guaranteed.

The Legacy Lodge is located at 7000 Lanier Islands Parkway, Buford, Georgia 30518, and is easily accessible by either car or air. The hotel is approximately 55 miles from Hartsfield-Jackson Atlanta International Airport.

ATTENDEE INFORMATION

REGISTRATION RATES
Registration rates are conditional upon an individual's GAPPT member status. Non-members are welcome to attend the conference, but cannot play in member golf outing. The GAPPT does not offer per-day rates for its events. All attendees, including presenters, will be charged the applicable rate regardless of their arrival or departure date.

GUEST REGISTRATION
A guest is a spouse, significant other, friend or an adult child (21 years old or older) who is not in a retirement industry-related occupation. An individual employed by actuarial, consulting, custodial, legal, plan administration, or investment management firm cannot be considered as a guest. All guests must be registered to attend GAPPT events. No admittance will be given to guests without a name badge.
Guest registration includes GAPPT-hosted conference meals and networking events, except for the member-only golf outing. (This is a $400.00 value.)

REGISTRATION DEADLINE
Early-bird rates are available until February 27, 2023. Attendees may register after this date, but higher conference fees will apply.

CANCELLATIONS
All cancellations must be received before February 27, 2023 to receive a refund and will be subject to a $25.00 processing fee. **No refunds will be given to cancellations received after February 27, 2023.**

RESORT FEE AND PARKING
The Legacy Lodge daily resort fee ($25.00 per night) has been waived for guests within the GAPPT room block. Parking is complimentary for drive-in attendees.

ATTENDEE VERIFICATION
Attendees must present a valid driver's license or government ID to receive a name badge.

NAME BADGES AND SESSION ATTENDANCE
Name badges must be worn during all educational sessions and GAPPT-hosted networking events. The name badge's QR code will be used to verify session attendance.

PREREQUISITES
There are no prerequisites to register or attend the conference sessions.

EQUIPMENT REQUIREMENTS
There are no equipment requirements for the educational sessions. A printed program may be available to conference attendees. However, it is recommended participants bring a laptop computer, tablet, or smartphone to utilize the event app,

SESSION DESCRIPTION
A summary of the session is listed in the event app and printed program (if provided).

LEARNING OUTCOMES AND ASSESSMENT
Learning outcomes are listed in the slide presentation and are reviewed at the beginning and end of a session. The GAPPT uses presenter observations, attendance, and evaluation results to measure participants' achievement of the learning outcomes.

GAPPT CONTINUING EDUCATION CREDITS
Participants must have their name badge QR code scanned to qualify for GAPPT CECs. Scanning is available 15 minutes before the scheduled start of a session and 15 minutes after the session begins. The number of CECs awarded is based on the length of the session

IACET CONTINUING EDUCATION UNITS
To earn IACET CEUs, participants must attend a session and also complete its evaluation to ensure they met the learning outcomes.

TRANSCRIPTS
Earned GAPPT CECs and IACET CEUs will be uploaded to the participant's GAPPT profile within 14 days of the event's conclusion. Members may view and download a copy of their transcript through the GAPPT website at www.gappt.org.

ATTENDEE EVALUATIONS
Participants will have the opportunity to evaluate presenters on their material, delivery, and subject matter expertise. This data will be utilized for educational event planning and future presenter consideration. Evaluation results will be made available to the presenter upon their request. Attendees are also encouraged to complete the Attendee Event Evaluation after the conference.

LEARNER ACCOMMODATIONS
Attendees may request accommodations for technical support, seating arrangements, and general assistance. If available, alternative formats for event material will be provided. Accommodation requests should be emailed to execdirector@gappt.org before February 27, 2023.

EDUCATIONAL POLICIES
A listing of the Association's educational policies, including the Anti-Discrimination Policy, Policy for Disclosure of Financial and Proprietary Interest, Policy for Intellectual and Legal Property Rights, and Policy for Privacy and Information Security can be viewed at: https://gappt.memberclicks.net/policies

POLICY AND WAIVER ACKNOWLEDGEMENT
Individuals (or a Key Member registering on behalf of their members) must acknowledge the GAPPT COVID Waiver and Educational Event Behavior Policy during the registration process

MEMBER-HOSTED EVENTS
Affiliates should not host client events during scheduled conference meals and networking activities.
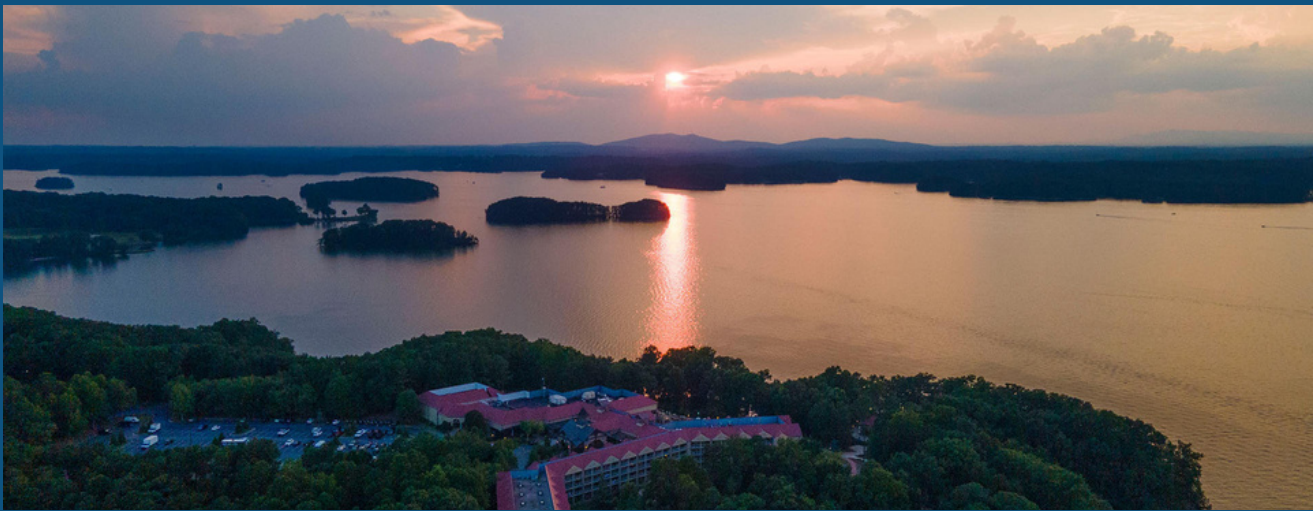
REGISTRANT WEBPAGE AND EVENT APP
A webpage for event registrants-only will be available February 28, 2023. This webpage will contain event information including special reminders, a program preview, and the attendee list. GAPPT|ACCESS, our event app, will be available on March 6, 2023.

ATTENDEE LIST
The initial attendee list will only be available through the registrant webpage on February 28, 2023. Participants should refer to GAPPT|ACCESS for the most up-to date list of attendees. **Additional lists on demand will not be provided.** The final attendee list will be available on April 10, 2023.

For inquiries about the GAPPT Fourteenth Annual Conference, please contact us.