

# GAPPT Twelfth Annual Conference

Time	Sunday, September 19, 2021
11:00am - 4:00pm	Early Registration - Longleaf Prefunction
12:30pm	Annual GAPPT Plan Sponsor - Affiliate Golf Outing - Lakeview Course (Registration required)
6:30pm - 7:30pm	Welcome Reception - Longleaf Lawn
7:30pm	Dinner and Evening on Your Own

Time	Monday, September 20, 2021		
7:30am - 5:00pm	Registration and Exhibits - Longleaf Prefunction		
7:30am - 8:30am	Breakfast - Loblolly Ballroom		
	General Session - Longleaf Ballroom ABCDE		
8:30am - 9:30am	Welcome from Tim Milligan, Georgia Firefighters' Pension Fund and GAPPT President 1GS - "Ethics" Ed Emerson, Morris, Manning & Martin		
9:30am - 10:00am	Morning Break - Longleaf Prefunction (Hallway)		
	CRPF™ Basic Course - Longleaf Ballroom AB	CRPF™ Advanced Course - Longleaf Ballroom CD	Continuing Education Course - Longleaf Ballroom E
10:00am - 10:50am	2B - "Plan 101: A 30,000-Foot View" Weston Lewis, Callan	2A - "Current Legal Climate" Bob Killorin, Faruqi & Faruqi	2CE - "Capital Markets Forecast" Adrian Cronje, Balentine
11:00am - 11:50am	3B - "Plan Documents: An Overview" TBD (Invite Extended)	3A - "Types of Public Retirement Plans" TBD (Invite Extended)	3CE - "Know Where the Puck is Going" TBD (Invite Extended)
11:50am - 12:50pm	Networking Lunch - Loblolly Ballroom		
12:50pm - 1:40pm	4B - "Georgia State Law and Public Retirement Systems" TBD (Invite Extended)	4A - "Building, Measuring & Maintaining a Portfolio (Part 1)" TBD (Invite Extended)	4CE - "Why Value?" Ross Hogan, Dimensional Fund Advisors
1:40pm - 2:10pm	Afternoon Break - Longleaf Prefunction (Hallway)		
2:10pm - 3:00pm	5B - Best Practices for Fiduciaries David Harris, Gwinnett County Public Schools	5A - "Building, Measuring & Maintaining a Portfolio (Part 2)" TBD (Invite Extended)	5CE - "ESG: Balancing The Desire To Do Good with Your Fiduciary Responsibility" AJ Baltozer, DWS
3:10pm - 4:00pm	6B - "Board of Trustees" TBD (Invite Extended)	6A - "Building, Measuring & Maintaining a Portfolio (Part 3)" Greg White, Investment Performance Services	6CE - "Investing in a Post-COVID World: A Consultant's Perspective" Kweku Obed, Marquette
4:10pm - 5:00pm	7B - "Plan Administration Overview" Amed Avila, Fiduciary Trust International	7A - "Introduction to Alternatives" Kevin Campbell, Taurus Private Markets	7CE - "Market Cycle Spotlight: Domestic Equities" Jean Barnard, Kennedy Capital Management
6:00pm - 7:00pm	Cocktail Reception - Discovery Center		
7:00pm - 8:00pm	Annual Association Dinner - Discovery Center		
8:00pm - 10:00pm	Casino Night - Loblolly Ballroom		

# GAPPT Twelfth Annual Conference

Time	Tuesday, September 21, 2021		
7:30am - 4:00pm	Registration and Exhibits - Longleaf Prefunction		
7:30am - 8:30am	Breakfast - Loblolly Ballroom		
	CRPF™ Basic Course - Longleaf Ballroom AB	CRPF™ Advanced Course - Longleaf Ballroom CD	Continuing Education Course - Longleaf Ballroom E
8:30am - 9:20am	<b>8B - "Actuarial 101: Fundamentals of the Actuarial Assumption"</b>  Ed Koebel, Cavanaugh Macdonald	<b>8A - "Cash Management and Sources of Income"</b>  TBD (Invite Extended)	<b>8CE - "TBD-Diversity and Inclusion in Asset Management"</b> Peggy Taylor, Atlanta Capital Management TBD (Invite Extended) TBD (Invite Extended) Gwelda Swilley, Andco Consulting Moderator: LaShanda Dawkins, MARTA
9:20am - 9:50am	Morning Break - Longleaf Prefunction (Hallway)		
9:50am - 10:40am	<b>9B - "Investing in Equity Markets"</b>  Grant Duncan, Brandes	<b>9A - "Actuarial 201: Actuarial Assumptions, Methods and their Impacts"</b>  Lawrence Watts, Nyhart	<b>9CE - "Reminders for Institutional Investors During Periods of Market Stress or Dislocation"</b>  TBD (Invite Extended)
10:50am - 11:40am	<b>10B - "Introduction to Bonds"</b>  Beth Baron, Richmond Capital Management	<b>10A - "Evaluation of Service Providers and the RFP Process"</b>  TBD (Invite Extended)	<b>10CE - "US Supreme Court and Investor Rights"</b>  TBD (Invite Extended)
11:40am - 12:50pm	Lunch with Business Meeting and Installation of New Officers - Loblolly Ballroom		
12:50pm - 1:40pm	<b>11B - "Your Consultant and Performance Evaluation"</b>  David Barnes, NEPC	<b>11A - "Economic Cycles and Their Impact"</b> Allison Corbally PFM Asset Management Floyd Simpson, PFM Asset Management	<b>11CE - "Alternative Investments for Georgia Plans: A Survey of the Marketplace"</b>  Fran Peters, HarbourVest
1:40pm - 2:10pm	Afternoon Break - Longleaf Prefunction (Hallway)		
2:10pm - 3:00pm	<b>12B - "Asset Allocation"</b>  Aaron Lally, Meketa	<b>12A - "Disability and OPEB"</b> Joe Griffin, Foster & Foster Colleen Atchison, Foster & Foster	<b>12CE - "Legislative Update"</b>  Ed Emerson, Morris, Manning & Martin
3:10pm - 4:00pm	<b>13B - "Basic Course Review"</b>  Peggy Taylor, Atlanta Capital Management	<b>13A - "Advanced Course Review"</b>  Tracy Ransom, Georgia Firefighters' Pension Fund	Continuing Education Course - Longleaf Ballroom E
			<b>13ACE - "Plan Sponsor Attendees Only Discussion"</b> Tim Milligan, GAPPT President Kevin Hurley, GAPPT Vice President
			Continuing Education Course - Bayberry
<b>13BCE - "Affiliate Attendees Only Discussion"</b> Amed Avila, Fiduciary Trust Company International Grant Duncan, Brandes Investment Partners			
5:00pm - 6:00pm	Cocktail Reception - Longleaf Lawn		
6:00pm - 8:00pm	CRPF™ Hospitality Room and Study Hall (Optional) - Loblolly Ballroom AB		
6:00pm	Dinner and Evening on Your Own		

Time	Wednesday, September 22, 2021		
7:30am - 10:00am	Registration and Exhibits - Longleaf Prefunction		
7:30am	Breakfast Begins - Loblolly Prefunction		
	CRPF™ Basic Course - Longleaf Ballroom AB	CRPF™ Advanced Course - Longleaf Ballroom AB	Continuing Education Course - Loblolly Ballroom
8:00am - 8:50am			<b>14CE - "Game Stop: Retail Investors vs. Wall Street and the Growing Disparity in the U.S."</b> David Barnes, NEPC
8:00am - 10:00am	CRPF™ Basic Course Examination	CRPF™ Advanced Course Examination	
10:00am - 11:00am	Board of Directors and Program Committee Meeting		